

POTENTIAL NEW CLIENT QUESTIONNAIRE

Where or from whom did they get my name: _____

Potential new client name and address and 2 phone numbers and e-mail:

Who are they complaining about (name, address, and phone number of person):

If it's a lawyer you want me to sue, does the lawyer have insurance? Have you asked the lawyer if he/ she has insurance? _____

Is the lawyer in a firm or does he/she practice by himself? If he/she is in a firm, how many lawyers in the firm and how big (how many lawyers and staff) are in the firm? _____

Date of incident/ accident or date you realized their previous lawyer did something wrong if it's a legal malpractice claim: _____.

Date you fired your previous lawyer or date he/ she withdrew if it's a legal malpractice claim: _____.

If it's a legal malpractice claim involving litigation, what is the style of the case you are upset about, what court is it or was it in, and is it still on file? If it's not still on file, what was the outcome of the case. If the case is over, do you have a copy of the final judgment? If so, please fax it to me.

Please also fax me a copy of your written agreement with the previous lawyer for representation.

If it's a legal malpractice claim , have you recovered your entire file from the previous lawyer. If not, and if you have fired the lawyer, please request the file in writing from the

previous lawyer before you meet with me. You must ask for the original of all portions of the file and also request the lawyer's financial file on their case, including all IOLTA account records.

If it's a legal malpractice claim, what is the total amount of money you paid the previous lawyer, or the amount he received as a contingent fee from your case, and is there any amount of any money you owe the lawyer or the lawyer claims that you owe him.

If it's a legal malpractice claim, have you ever threatened to sue or sued a lawyer before this incident? If so, describe who and when.

Please describe briefly what your damages are, including any out of pocket expenses, lost income, lost property, judgments against you or claims against others lost, etc.:

NOTICE

NO REPRESENTATION COMMENCES UNTIL A WRITTEN FEE AGREEMENT IS SIGNED BETWEEN CHRIS DI FERRANTE, ATTORNEY AT LAW AND THE POTENTIAL NEW CLIENT. HOWEVER, ALL INFORMATION DISCLOSED TO CHRIS DI FERRANTE BEFORE EXECUTION OF A SIGNED AGREEMENT IS HELD IN STRICTEST CONFIDENCE AND CANNOT AND WILL NOT BE REVEALED TO OTHERS WITHOUT YOUR EXPRESS PERMISSION.